**2023年4月江苏省邮政行业运行情况**

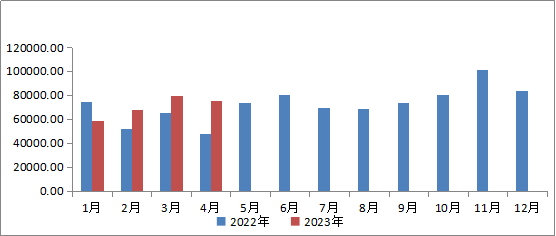
1-4月份，全省邮政行业寄递业务量累计完成39.1亿件，同比增长15.6%。其中，快递业务量累计完成28.2亿件，同比增长17.1%。

1-4月，全省同城快递业务量累计完成2.6亿件，同比下降12.3%；异地业务量累计完成25.5亿件，同比增长21.3%；国际/港澳台业务量累计完成994.4万件，同比增长2.5%。

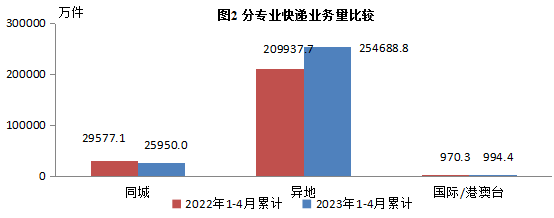
1-4月，全省邮政行业业务收入（不包括邮政储蓄银行直接营业收入）累计完成381.3亿元，同比增长15.2%。其中快递业务收入累计完成265.3亿元，同比增长13.8%。

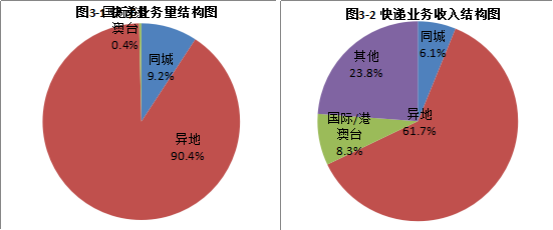
4月份，全省邮政行业寄递业务量完成10.4亿件，同比增长53.7%。其中，快递业务量完成7.5亿件，同比增长57.0%。

4月份，全省邮政行业业务收入（不包括邮政储蓄银行直接营业收入）完成86.9亿元，同比增长43.6%。其中快递业务收入完成67.1亿元，同比增长48.0%。



1-4月，同城、异地、国际/港澳台快递业务量分别占全部快递业务量的9.2%、90.4%和0.4%；业务收入分别占全部快递收入的6.1%、61.7%和8.3%。与去年同期相比，同城快递业务量的比重下降了3.1个百分点，异地快递业务量的比重上升了3.1个百分点，国际/港澳台业务量的比重持平。





1-4月，快递与包裹服务品牌集中度指数CR8为83.1。

**全省邮政行业发展情况表**

|  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- |
| 指标名称 | 单位 | 4月 | | 比去年同期增长（%） | |
| 累计 | 当月 | 累计 | 当月 |
| 一、邮政行业寄递业务量 | 万件 | 390795.0 | 103527.6 | 15.6 | 53.7 |
| 1、快递业务 | 万件 | 281633.2 | 75328.4 | 17.1 | 57.0 |
| 其中：同城 | 万件 | 25950.0 | 6579.9 | -12.3 | 23.3 |
| 异地 | 万件 | 254688.8 | 68507.6 | 21.3 | 61.3 |
| 国际/港澳台 | 万件 | 994.4 | 240.8 | 2.5 | 57.5 |
| 2.邮政公司寄递业务 | 万件 | 109161.8 | 28199.2 | 11.8 | 45.5 |
| 二、邮政行业业务收入 | 亿元 | 381.3 | 86.9 | 15.2 | 43.6 |
| 其中：快递业务 | 亿元 | 265.3 | 67.1 | 13.8 | 48.0 |
| 邮政公司寄递业务 | 亿元 | 15.1 | 3.8 | 8.5 | 74.8 |

**注：邮政行业业务收入中未包括邮政储蓄银行直接营业收入。**

|  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |  |
| --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- | --- |
| |  |  |  |  |  |  |  |  | | --- | --- | --- | --- | --- | --- | --- | --- | | **分地市快递企业业务量和业务收入情况表** | | | | | | | | | 单位 | | 快递业务量 | | | | 快递业务收入 | | | | | | 本年累计 （万件） | 排名 | 同比增长（%） | 占全省比重（%） | 本年累计 （万元） | 排名 | 同比增长（%） | | 占全省比重（%） | | **江苏省** | | **281633.2** |  | **17.1** | **100.0** | **2652714.6** |  | **13.8** | | **100.0** | | 南京市 | | 29990.8 | 2.0 | 12.7 | 10.6 | 323245.4 | 2.0 | 23.3 | | 12.2 | | 无锡市 | | 26880.4 | 4.0 | -4.7 | 9.5 | 318573.7 | 3.0 | 2.5 | | 12.0 | | 徐州市 | | 19640.7 | 6.0 | 30.3 | 7.0 | 148406.8 | 6.0 | 27.8 | | 5.6 | | 常州市 | | 12296.9 | 9.0 | 12.4 | 4.4 | 203326.6 | 5.0 | 18.0 | | 7.7 | | 苏州市 | | 72308.7 | 1.0 | 17.0 | 25.7 | 781945.8 | 1.0 | 19.9 | | 29.5 | | 南通市 | | 28226.2 | 3.0 | 14.4 | 10.0 | 214448.5 | 4.0 | -4.5 | | 8.1 | | 连云港市 | | 17587.6 | 7.0 | 42.0 | 6.2 | 102693.0 | 8.0 | 15.3 | | 3.9 | | 淮安市 | | 12399.2 | 8.0 | 48.1 | 4.4 | 88206.8 | 11.0 | 28.9 | | 3.3 | | 盐城市 | | 7964.8 | 13.0 | 30.6 | 2.8 | 70831.3 | 13.0 | 15.2 | | 2.7 | | 扬州市 | | 11747.4 | 10.0 | 18.5 | 4.2 | 102326.5 | 9.0 | 10.9 | | 3.9 | | 镇江市 | | 9595.8 | 11.0 | 26.5 | 3.4 | 99709.8 | 10.0 | 23.5 | | 3.8 | | 泰州市 | | 8236.8 | 12.0 | 13.2 | 2.9 | 74058.3 | 12.0 | 13.7 | | 2.8 | | 宿迁市 | | 24758.0 | 5.0 | 14.7 | 8.8 | 124942.2 | 7.0 | -7.4 | | 4.7 | | **注：表格中的数据为四舍五入后的数据** | | | | | | | | | | | | |